



\$iBET The Sports
Betting & Gaming ETF

Investor Presentation Deck - January 2023



Investors should consider the Fund's investment objectives, risk factors, charges, and expenses before investing. This and additional information about the iBET ETF can be found in the Fund's prospectus please call 1-833-910-2700 or visit the website at www.inherentwealthfund.com/etf/ibet/

Read the prospectus carefully before investing.



Table of Contents

What is Sports Betting & Gaming?

What is the Global Sports Betting & Gaming Ecosystem?

About Jeffrey Kamys, the Fund Strategist

Active Strategy Explained

Investment Opportunity

- Global Sports Betting & Gaming Ecosystem Growth
- Global Online Sports Betting & Gaming Growth
- U.S. Legalization

Case Studies

- DraftKings
- Flutter (FanDuel)

\$iBET ETF Elements & Top Holdings

What is Sports Betting & Gaming?

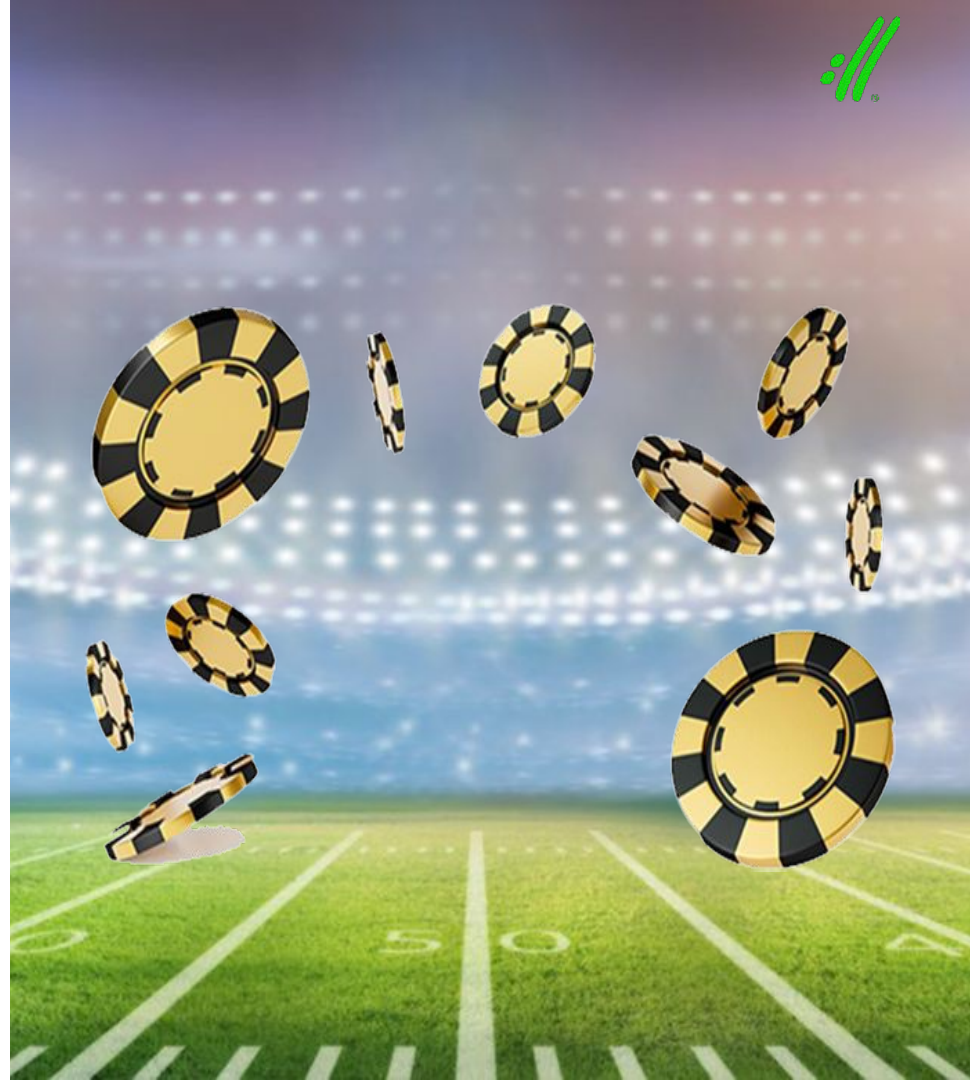
Sports Betting occurs when a wager is placed on the outcome of a sporting event. It doesn't matter if the wager is \$1 or \$1 million, if there are dollars riding on the result of an event, it's sports betting. Gaming is a broader term to define the entire business of gambling.

Gaming Includes:

- Sports Betting
- Poker
- Blackjack, Slots and other Casino Games

The global sports betting market is expected to reach USD 182.12 billion by 2030.*

**Source: Grand View Research, Spring 2022*



What is the Global Sports Betting & Gaming Ecosystem?

The global gaming market consists of companies that offer gambling services and related goods or services. Examples are sports betting and gaming companies such as PENN Entertainment, Inc, Caesars, and DraftKings Inc.

Companies that support and provide technology-related content and services to the Sports Betting & Gaming market are part of the ecosystem, such as Light & Wonder, VICI Properties, and IGT.





Fund Strategist

iBET Sports Betting & Gaming ETF

Jeffrey Kamys has decades of experience working in the technology industry as well as the analytics field

Jeffrey Kamys

Skills

- Analytics
- Technology

Attributes

- Entrepreneur
- Communicator

Career Highlights

- ❖ Created Dr. Stats Fantasy Sports - a pioneer in the fantasy sports industry
- ❖ Reinvented Inherent, Inc., a trailblazer in the early days of online agencies
- ❖ Co-Founded Baseline Investments, a Registered Investment Advisory
- ❖ Founded Inherent Wealth Fund & the iBET Sports Betting & Gaming ETF
- ❖ Jeffrey's writing and analytical work appear prominently in hundreds of national publications
- ❖ Jeffrey regularly appears on numerous podcasts and media outlets



Active Strategy Explained



\$iBET is the ONLY actively managed sports betting and gaming ETF.

- Rapidly Growing Industry
- M&A activity frequent
- New market opportunities frequent
- Partnership opportunities abound

Jeffrey Kamys - \$iBET Sports Betting & Gaming Fund Strategist

“This industry is changing at such a rapid pace, that an active strategy for investing is the only model that works. We are seeing partnerships with major companies like Amazon, major league franchises like the Chicago Cubs, and intra-industry partnerships like FanDuel and Boyds happening on a monthly basis. Macau reopening and new emerging markets are also a consideration. Our active strategy strives to position our investors based on those catalysts.”

The actively managed \$iBET Sports Betting & Gaming ETF (“iBET ETF”) is designed to offer investors exposure to the rapidly growing Global Sports Betting and Gaming industry.





Investment Opportunity: Global Sports Betting & Gaming Growth



The gaming industry is growing rapidly because of digital transformation. Gaming has gone from “brick and mortar” to an online business. This digital transformation is reshaping the industry.

From Grand View Research, The global online sports betting & gaming market is expected to grow to \$153 billion by 2030. This is a Cumulative Annual Growth Rate (“CAGR”) of 11.7% from 2022-2030.



Source: Grand View Research, Spring 2022

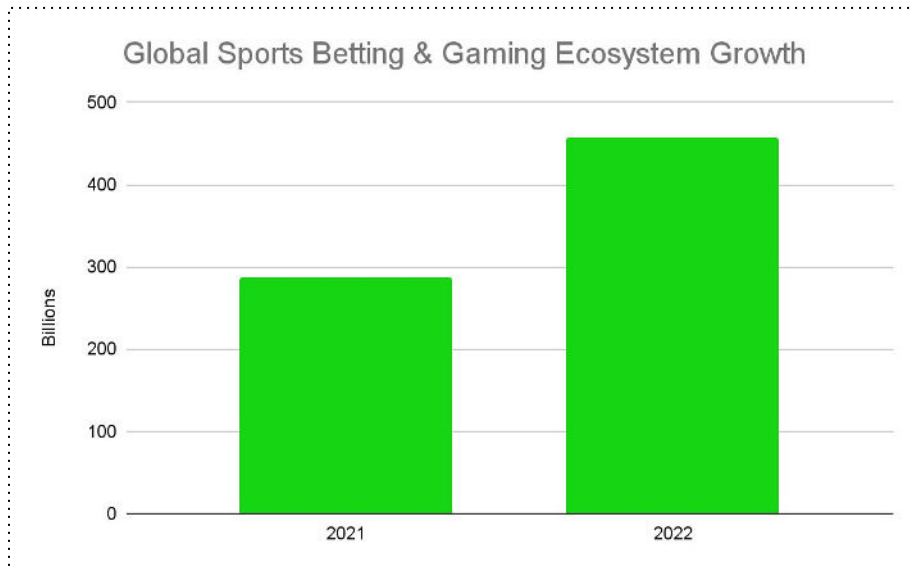


Investment Opportunity: Global Sports Betting & Gaming Ecosystem Growth



The gaming industry is growing rapidly because of digital transformation. Gaming has gone from “brick and mortar” to an online business. This digital transformation is reshaping the industry.

From the Business Research Company, The global sports betting & gaming ecosystem grew from \$287.43 billion in 2021 to \$456.61 billion in 2022 at a compound annual growth rate (CAGR) of 58.9%.



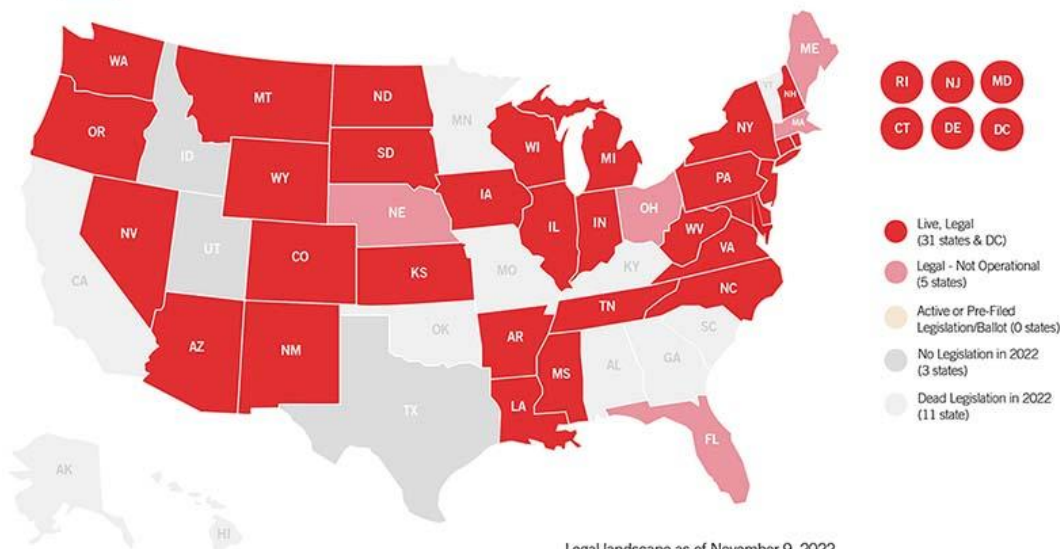
Source: Business Research Company, October 2022



Investment Opportunity: U.S. Legalization

Macquarie believes online sports betting will be available to **96% of the U.S. population** by 2025.

U.S. Legal Sports Betting



Case Study: DraftKings

\$iBET ETF Exposure 4.56%



Company Details

Ticker: DKNG

Country: United States

Theme: Sports Book

Market Capitalization: \$6.75 Billion

Notable Brands

DraftKings Daily Fantasy Sports

DraftKings Sportsbook

DraftKings Casino

Recent Highlights

Amazon - Amazon (Nasdaq: AMZN) selected DraftKings as a sponsor for *Thursday Night Football* (“TNF”) on Prime Video.

Chicago Cubs - DraftKings Sports Book will open in the second quarter of 2023 at Wrigley Field.

ESPN - DraftKings has a long running partnership with ESPN, but there could be a larger partnership in the works as ESPN is looking for a partner to run its sportsbook.

Case Study: Flutter (FanDuel)

\$iBET ETF Exposure 6.80%

Flutter™



Company Details

Ticker: FLTR LN

Country: Ireland

Theme: Sports Book

Market Capitalization: \$21.85 Billion

Notable Brands

FanDuel

BetFair

TVG

PokerStars

Recent Highlights

FanDuel launched FanDuel TV, its own network, in Sept 2022.

FanDuel is the leading sportsbook in the U.S. with approximately 42% of the market share.

FanDuel became an official partner of the New York Yankees which will give them VIP hospitality accommodations at Yankee Stadium.

\$iBET ETF Elements



Elements

Ticker: iBET

Expense Ratio: 0.79%

Launch Date: 11/16/2021

Strategy: Actively Managed

AUM: \$1,418,756

Shares Outstanding: 140,000

Number of Holdings: 34

\$iBET ETF Top 10 Holdings



Ticker: FLTR LN
Weight: 6.66%



Ticker: EVO SS
Weight: 4.56%



LAS VEGAS SANDS CORP.

Ticker: LVS
Weight: 6.10%



Ticker: PENN
Weight: 4.28%



Ticker: WYNN
Weight: 5.59%



Ticker: LNW
Weight: 4.28%



Ticker: MLCO
Weight: 5.50%



Ticker: MGM
Weight: 4.27%



Ticker: DKNK
Weight: 4.85%



Ticker: ENT LN
Weight: 3.95%

\$iBET Sports Betting & Gaming ETF



**For More
Information:**

inherentwealthfund.com

Risk Disclosure:

Exchange Traded Funds (ETF) are bought and sold through exchange trading at market price (not NAV), and are not individually redeemed from the fund. Shares may trade at a premium or discount to their NAV in the secondary market. Brokerage commissions will reduce returns.

Investing involves risk, including possible loss of principal. Risks include those related to investments in the highly-competitive sports betting industry, including from illegal or unregulated companies.

Expansion of sports betting (both regulated and unregulated), including the award of additional licenses or expansion or relocation of existing sports betting companies, and competition from other leisure and entertainment activities, could impact these companies' finances. Small and mid-capitalization companies may be more volatile and less liquid due to limited resources or product lines and more sensitive to economic factors. Fund investments are concentrated in an industry or group of industries, and the value of Fund shares may rise and fall more than more diversified funds. Investments in foreign securities involve social and political instability, market illiquidity, exchange-rate fluctuation, high volatility and limited regulation risks. Emerging markets involve different and greater risks, as they are smaller, less liquid and more volatile than more developed countries. Depositary Receipts involve risks similar to those associated with investments in foreign securities, but may not provide a return that corresponds precisely with that of the underlying shares. Please see the prospectus for details of these and other risks.

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